**A logo for a financial management company

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**Items Needed for Commercial Loans**  08/29/24

1. Personal Financial Statement
2. 3 Years of Personal and Corporate Tax Returns (2021, 2022, 2023)
3. 3 Years of Profit & Loss Statements and Balance Sheets (2022, 2023) AND Year to Date 2024
4. Resume(s) of Principals
5. Driver’s License(s)
6. Equipment Quotes (if needed)
7. Deed of Property (if owned)
8. Projections/Proforma
9. Sources and Uses (if needed)
10. Appraisal of Property Owned (if needed)
11. Executive Summary (EMW will write this for you)